KNOSYS LIMITED (ACN 604 777 862)
LEVEL 8, 31 QUEEN STREET MELB 3000
WWW.KNOSYS.CO
ASX Code : KNO

ASX Announcement

18 November 2026

Knosys launches $4.3m Rights Issue to accelerate US commercialisation strategy

Key Highlights

- **Non-renounceable 1 for 1 rights issue** to raise up to $4.3m
- **Funds raised** to accelerate entry of Libero library management platform into US market
- **Next generation Libero library management solutions,** also providing library members with access to services via mobile devices
- **Existing customer base** of approximately 100 libraries in Australia and Germany
- **US entry staged** with clear commercial objectives to secure anchor customers and gain registration on US procurement portals

Knosys Limited (KNO:ASX) (**Knosys** or **Company**) is pleased to announce a proposed capital raising of up to $4.3 million (before costs) by way of a non-renounceable rights issue of up to approximately 216.1 million new ordinary Knosys shares at an issue price of $0.02 per share (**New Shares**) (**Rights Issue**). The Rights Issue will involve an offer of 1 New Share in Knosys for every share held as at 7.00 pm (Melbourne time) on 23 November 2026 (**Record Date**) by eligible shareholders (described below).

In addition to being able to apply for New Shares under the Rights Issue, eligible shareholders (described below) (other than directors and any other person to whom ASX Listing Rule 10.11 applies) who take up their full entitlement will also be able to apply for New Shares that are not subscribed for under the Rights Issue (**Top-Up Facility**). Further details of the Top-Up Facility will be set out in the Offer Document, to be provided to eligible shareholders. The directors reserve the right, subject to the requirements of the ASX Listing Rules and the *Corporations Act 2001* (Cth) (**Corporations Act**), to place any shortfall (after the application of the Top-Up Facility) at their discretion within three months after the closing date of the Rights Issue at a price not less than the issue price (**Shortfall Facility**).

Application of the Funds

The funds raised will be applied primarily to the next stage of the Company's entry into the United States with its Libero library management platform.

Knosys is an Australian technology company that develops and commercialises software for public libraries and for enterprise knowledge management. Over the past two years Knosys has invested in the next generation of its Libero library management platform – the Libero Community Experience & Discovery Hub. Libero is designed to give public libraries a single, mobile-first platform for patron discovery, engagement and branch operations, and to replace between two and five separate external systems for a single flat annual subscription fee. That development work is now largely complete.

Libero is already used by approximately 100 library customers across Australia and Germany, and their feedback has shaped the platform and its development. Knosys is now moving from building to selling, and this Rights Issue is about taking Libero into the largest library software market in the world – the United States.

US entry will be staged, so that capital is committed progressively. In the next phase, Knosys will establish a lean US team, supported by Australian product and implementation teams, with four objectives for the first 12 months:

Anchor customers – securing early adopters as US anchor customers, focusing on mid-sized municipal library systems;

Libero 7 – the commercial release of Libero 7, expected in March 2027, onto which Knosys' US anchor customers are expected to be deployed;

Procurement access – registration on US public-sector procurement portals and applications for cooperative purchasing and state contract programs, with an aspiration to win early adopter library customers through fast-track procurement, offering a paid migration pilot or a subscription priced within each library's purchasing threshold; and

Pipeline – a qualified US sales pipeline to support the next phase.

Rights Issue details and Offer Document

The Rights Issue will be made to eligible Knosys shareholders without disclosure under Part 6D.2 of the Corporations Act pursuant to section 708AA of the Corporations Act, as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2026/98 and ASIC Corporations (Disregarding Technical Relief) Instrument 2026/180.

The Company will dispatch a copy of the Offer Document and a personalised Entitlement and Acceptance Form, or details on how those documents can be accessed, to eligible shareholders in accordance with the below timetable. Once available, the Offer Document will also be lodged with the ASX Market Announcements Office which is available on the ASX website at www.asx.com.au (ASX code: KNO). It will also be available on the Company's website at www.knosys.it.

The Rights Issue is non-renounceable, which means that entitlements to participate in the Rights Issue cannot be sold or transferred. Therefore, to the extent that an eligible shareholder does not take up all or part of their entitlement under the Rights Issue, that entitlement (or the relevant proportion not taken up) will lapse and the New Shares, the subject of that entitlement (or the relevant proportion not taken up), will be made available under the proposed Top-Up Facility.

Further details of the Rights Issue are contained in the Appendix 3B which accompanies this ASX Announcement.

Indicative timetable for the Rights Issue

Summary of key Rights Issue dates*	
Announcement of the Rights Issue	Wednesday, 18 November 2026
Securities quoted on an "ex" entitlement basis	Friday, 20 November 2026
Record Date to determine entitlement to New Shares	7:00pm (Melbourne time) on Monday, 23 November 2026
Dispatch of Offer Document and personalised Entitlement and Acceptance Forms to shareholders	No later than Thursday, 26 November 2026
Closing Date	**5:00pm (Melbourne time) on Friday, 11 December 2026**
New Shares quoted on a deferred settlement basis	Monday, 14 December 2026
Allotment of New Shares	Friday, 18 December 2026

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Summary of key Rights Issue dates*	
Normal trading of New Shares expected to commence on ASX	Monday, 21 December 2026
Holding statements expected to be despatched to shareholders	Tuesday, 29 December 2026

* These dates are indicative only and are subject to change. Knosys reserves the right, subject to the Corporations Act and the ASX Listing Rules, to amend this indicative timetable. In particular, Knosys reserves the right to extend the Closing Date or to withdraw the Rights Issue without prior notice. Any extension of the Closing Date will have a consequential effect on the date for the allotment of New Shares.

Eligible Shareholders

A person will be eligible to participate in the Rights Issue if:

(a) the person is a registered holder of Knosys shares on the Record Date; and

(b) the person's registered address is in Australia or New Zealand.

To the extent that a person holds Knosys shares on behalf of another person resident outside Australia or New Zealand, it is that person's responsibility to ensure that any acceptance complies with all applicable foreign laws.

Ineligible Shareholders

The Company has decided that it is not reasonable to make offers of New Shares under the Rights Issue to holders of Knosys shares with registered addresses in jurisdictions outside of Australia and New Zealand on the Record Date (**Ineligible Shareholders**), having regard to the number of Ineligible Shareholders, the number and value of New Shares they would otherwise be offered and the costs of complying with the legal requirements, and the requirements of a regulatory authority, in those places. In those circumstances, Knosys has determined, pursuant to ASX Listing Rule 7.7.1(a) and section 9A(3)(a) of the Corporations Act, that it would be unreasonable to extend the Rights Issue to those holders.

Accordingly, Ineligible Shareholders will not be offered New Shares under the Rights Issue and will not be sent a copy of the Offer Document or a personalised Entitlement and Acceptance Form. Knosys has decided not to appoint a nominee for the purposes of section 615 of the Corporations Act and intends to apply to ASIC for relief from that requirement.

Rights attaching to New Shares

The New Shares issued pursuant to the Rights Issue will rank equally in all respects from the date of allotment with existing fully paid ordinary shares on issue in the Company.

Not Underwritten

The Rights Issue is not underwritten.

Directors' participation

The directors of Knosys intend to participate in the Rights Issue. Directors are not eligible to apply for New Shares under the Top-Up Facility.

Effect on control

The potential effect of the Rights Issue on control of Knosys is set out in the cleansing notice released to ASX today.

About Knosys Limited

Knosys is a leading SaaS provider headquartered in Melbourne, with operations internationally, providing specialist expertise in helping businesses manage information and knowledge. We enable organisations to make sense of information and use it to connect, collaborate and drive strong business outcomes for customers, employees and stakeholders. Our focus is on developing solutions that enable businesses to make the most of information and knowledge assets that sit within their organisation. This currently includes library management, knowledge management and intranet solutions.

"Connecting People and Information"

For more information please visit: www.knosys.co

This announcement has been authorised for release by the Board of Knosys.

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Additional information

Forward-looking statements

This announcement contains forward-looking statements, including in relation to the Company's US market entry strategy and use of funds, which are based on current expectations and are subject to known and unknown risks and uncertainties, many of which are outside the control of Knosys and its directors. Actual results may differ materially. Refer to the risk factors in the Offer Document.

Not an offer in the United States

Neither this announcement nor the Rights Issue constitutes an offer of securities in the United States. The New Shares have not been, and will not be, registered under the U.S. Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of that Act.